## AFSB LLC – BANK LETTER OF CUSTOMER RELATIONSHIP

AFSB LLC has been contacted to assist with the placement of a Surety Bond Program with an Insurance Company for the firm presenting you with this letter. The underwriting process which the end result is the extension of Surety Bond credit is to review our client's relationship with their financial institution, and their past credit performance.

A reference letter without exact dollar amounts is of no use.

Please provide us with the following:

Date deposit account was opened.

- Checking account and savings account balance.
- ➤ Working capital line information
  - Line limit
  - Current balance outstanding
  - Security pledged for the line.
  - Any violations.
  - > Current loan obligations total of debt, purpose, and its security
    - Payment experience

The reference letter should be prepared on bank letterhead, signed, and dated by a Banking Officer.

Sincerely,

Brent Easton CPA AFSB LLC